

2009 Contributions to the Wilder Foundation Heritage Partners **Planned Giving Report**



Honor the past.
Value the present.
Anticipate the future.

The mission of the Amherst H. Wilder Foundation is to **promote the social welfare of persons resident or located in the greater Saint Paul metropolitan area** by all appropriate means including:

Wilder Foundation

Mission

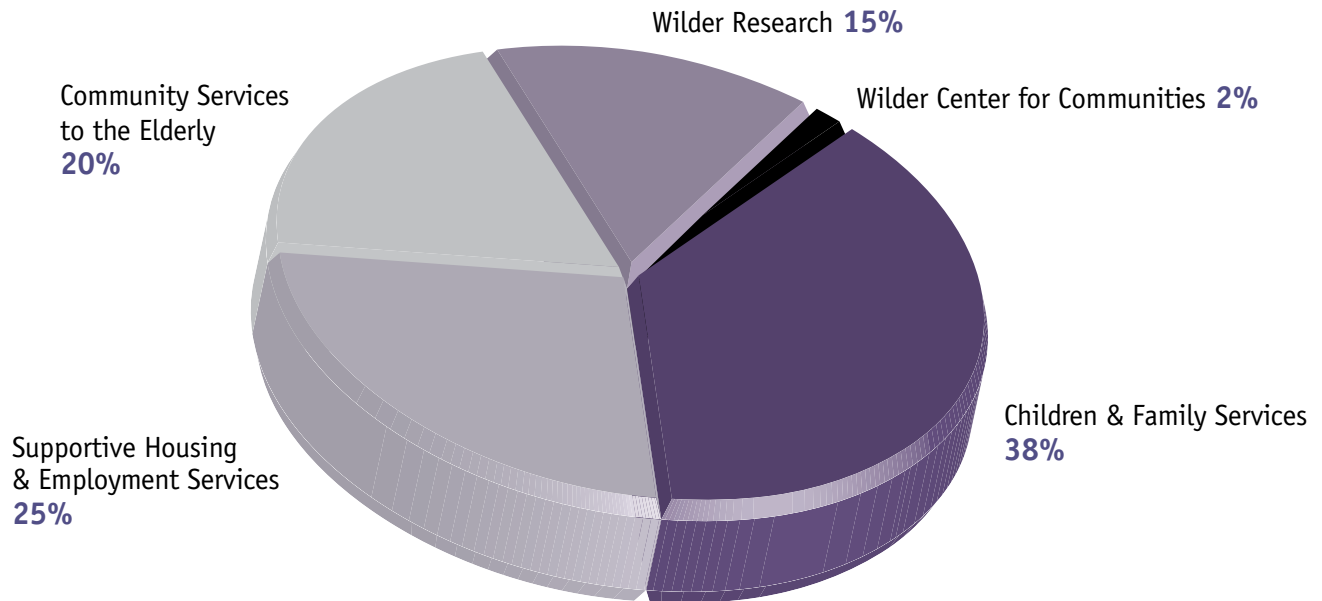
- Relief of the poor
- Care of the sick and aged
- Care and nurture of children
- Aid of the disadvantaged and otherwise needy
- Promotion of physical and mental health
- Support of rehabilitation and corrections
- Provision of needed housing and social services

And, in general, the conservation of human resources by the provision of human services responsive to the welfare needs of the community, all without regard to, or discrimination on account of, nationality, sex, color, religious scruples or prejudices.

Here for good.

Operating Expenses by Program Area

(Fiscal Year 2009 – July 1, 2008 – June 30, 2009)



Children & Family Services (CFS) \$15,911,150

In FY2009, CFS provided 48,136 days of care and 43,734 hours of service to 2,442 children and adults who were regular participants in program activities. Additionally, Kid's Nest Drop-In Daycare served 963 children. Programs included children's mental health outpatient services, early intervention and prevention programs, child care services, foster care, residential treatment services for children, violence prevention and intervention services, and school-based mental health services. CFS is also a strategic partner with the Saint Paul Public Schools and other community partners on school reform efforts aimed at increasing the academic achievement of children in low-income families in three schools with a total student population of 884.

Supportive Housing & Employment Services (SHES) \$10,492,686

In FY2009, Wilder provided over 5,000 individuals with affordable supportive housing and employment services to help families, seniors, and single adults develop the skills necessary to maintain stable housing and lead self-sufficient lives. Supportive services include financial counseling, referrals to appropriate community services, parenting classes, academic support for school-aged children, referrals to mental health services, pre- and post-release employment seminars to ex-offenders, and other supports aimed at meeting participants' basic needs. With over 1,000 owned or managed units and more than 130 scattered-site properties in greater Saint Paul, Wilder is the area's largest nonprofit provider of supportive housing.

Community Services to the Elderly (CSE) \$8,210,283

In FY2009, CSE assisted 1,918 older and disabled adults to remain independent in their own homes. Services include a Medicare-certified home health agency, assisted living services in four Saint Paul public hi-rises, adult day health care including a memory loss adult day program, homemaker services, Meals on Wheels, care coordination, Eldercare Partners caregiver coaching/education, health promotion and wellness, and the Wilder Senior Dental Clinic, a collaborative with the University of Minnesota.

Wilder Research (WR) \$6,199,161

WR strengthens individuals, families, and communities through research. WR works with 150+ organizations annually, including nonprofits, government, and community groups to identify effective programs that are also cost-effective, show what trends communities are facing, and promote nonpartisan action to improve the quality of life for all residents, especially vulnerable populations.

Wilder Center for Communities (WCC) \$1,048,018

WCC is dedicated to fostering leadership, learning, and engagement that strengthens individuals and communities and helps the Wilder Foundation effectively pursue its mission. WCC offers a variety of leadership programs for youth, community members, and experienced nonprofit organization executives which provide a broad continuum of learning opportunities for people at all stages of development.

Contributions to the Wilder Foundation

July 1, 2008 – June 30, 2009

The generosity of individuals and organizations that care deeply about the most vulnerable in our community sustains and enhances Wilder's impact. In the pages that follow, we acknowledge these donors and their depth of commitment.

We thank the following individuals, families, foundations, organizations and businesses that supported our clients and programs with financial contributions or donated goods and services during the past fiscal year. We have made every effort to ensure the accuracy of our donor lists. If a name has been inadvertently omitted, please contact The Office of Resource Development, lbb@wilder.org.

- **Names in bold denote Wilder Legacy Builders** – individuals, families or businesses who have pledged \$5,000 or more to be given over five or fewer years to support Wilder programs.
- The Heritage Partners report begins on page 10. Heritage Partners commit lasting support to Wilder through bequests, life-income arrangements, and other estate plans.

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Michelle Trevino
Kathy Tucci
Donald and Kathleen Turvold
Jan Unstad
Kelly Urista
Nancy Utoft
Terry Valentine
Alene Valkanas
James and Ellen Van Iwaarden
Rosemary Vanderbeek
Randi Vega
William D. Venne
Patti Jo Verdeja
Paul and Carolyn Verret
David and Rose Vierling
Ann Vitko
Reverends William
and Marguerite Voelkel
Dr. Tom von Sternberg
Mary Vradelis
Amy E. Wagner and Charles Witzke
Yaneque Walker
Karen Walkowski

Bill and Sheri Wallace
Andrea Walsh
Amy Ward
Jean W. Ward
Buddhamaryindra Warman
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Maureen E. Warren
Mike Wassenaar
Claudia Wasserman
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Paul and Lynn Weiler
James and Sharon Weinell
Carol and Sanford Weisberg
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Jim Westerhaus
John Westrom
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Pamela Wheelock
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Lori Wilke
Robert R. Wilke
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Lori-Anne Williams
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Jean and John Wolf
Dan and Carol Wolfe
Gary Wolfe
Tammy Wolfe
Patricia L. Woodward
Tom and Brenda Wright
Peter and Suzanne Wyckoff
Ann Wymia
Chris Yang
Nou Y. Yang
Marcia and Jerry Yanz
Terri Yearwood
Ruth and Anthony Yocum
Estate of Reta G. Youngman
Jay and Carolyn Zack
Betsy and Peter Zakrajsheck
Robert H. Zalk
Kathy Zanner
Richard and Janine Zehring
Tyler and Jamie Zehring
Dale and Claudia Zellmer
Henry Zellmer
Donna Zimmerman
and Phil Ditmanson
Sara Zoff
Gregory Zoidis
Nancy Zurn
Michelle Zwakman
Linda Zwicky and Chris Brown

Business and Community Organizations

Anonymous
20/20 Design
Abbott Paint & Carpet Company
Advance Consulting
AEG Live
AMC Medicare
Ameriprise Financial
Employee Gift Matching Program
Andersen Corporation
Aspen Waste Systems
Augusta Ventures, LLC
Bongard Corporation
Boston Scientific Corporation
Briggs and Morgan
Cafe Latte
The Caring Tree
Carnival Characters
Challenge Diabetes/Charities Challenge
Children's Hospital and Clinics
Children's Hospital
Joining Hands Committee
Children's Hospital Volunteer Services
City of Saint Paul
Coach Julia, Inc.
Comcast
Community Research Associates, Inc.
Community Shares of Minnesota
Concur Technologies
Edward H. Cook and Associates, PA
Co-op Partners Warehouse
Crowne Plaza Hotel
Culver's Restaurant
Cummins Power Generation
Deloitte Consulting, LLP
Dendros Group
Duke Realty and Construction
Dunn Brothers Coffee
Electric Fire & Security, Inc.
Embassy Suites Hotel
Encompass Textiles and Interiors
Family Supportive Housing Center, LLC
Gallivan Insurance Agency
Ginkgo Coffeehouse
Grand Casino Mille Lacs
Grand Casino
Green Mill
Guthrie Theater
Walter and Elise Haas Fund
Harris Companies
HealthEast Corporation
HealthPartners
Hilton Minneapolis/Bloomington
Holiday Inn Minneapolis Metrodome
Hollstadt & Associates, Inc.
House of Hope Presbyterian Church
Intereum
International Facility Management
Association
Ron Johnson & Associates, Inc.
Christopher Kisch Insurance Agency, Inc.
Kiwanis Club of North Suburban
Golden K St. Paul
Klein Agency, Inc.
Lamperts
League of Minnesota Cities
Leonard, Street and Deinard
LHB, Inc.
North Ramsey 500th Lions Club
Location Images
Loffler Companies, Inc.
Lori-Anne Williams Writing Services
Lowry Hill
MAD Dads

Maguire Agency, Inc.
Mall of America
Mansfield, Tanick & Cohen P.A.
Marketing Incentive Resources, Inc.
Marquette Real Estate Group
Medina Entertainment Center
Merrill Lynch Private Client Group
Metro Meals on Wheels
MicroGrants
Microsoft Matching Gifts Program
Minnesota Environmental Fund
Minnesota Sports and Entertainment
Minnesota Swarm
Minnesota Wild
Minnesota Wire
Modern Press
Mary Ellen Murphy
Evaluation & Planning Consultant
NikeStore, Mall of America
North East Pediatric
Northwestern Health Sciences University
O'Halloran & Murphy Funeral Home
Old Timers Fastpitch Softball Association
Omicron Boule of Sigma Pi Phi Fraternity
Oppenheimer Wolff & Donnelly, LLP
Ovations
Park Midway Bank
Pediatric Home Service
Robert J. Petersen Agency, Inc.
Pioneer Press
Premier Banks
Pro Staff
Punch Neopolitan Pizza
Ramsey Action Program
Rapid Recovery, Inc.
RBC Wealth Management
Red Balloon Bookshop
Regions Hospital
RSM McGladrey, Inc.
Saint Thomas Academy
SchoolKidz
Science Museum of Minnesota
Speece Thorson Capital Group, Inc.
Spriggs Plumbing and Heating
St. Paul Dental Center
St. Paul Radiology
St. Paul Saints
St. Stanislaus Church
State Farm Insurance Companies
Stebbins & Hegranes, LLC
Target Distribution
The Pew Charitable Trusts
Theatre Communications Group, Inc.
Treasure Island Casino
Twin Cities Custom Cycles
UBS Financial Services, Inc.
United Properties
Greater Twin Cities United Way
UnitedHealth Group Alliances
UnitedHealthcare Services, Inc.
University Capital Strategies Group
University National Bank
Van Paper Company
Wells Fargo Bank
Wells Fargo Institutional Trust
Wildside Caterers
Xcel Energy
Yocum Oil Company, Inc.

In Honor Of

Grant Abbott
Rachel Abbott
Sarah J. Andersen
*Amherst H. Wilder Foundation
Board of Directors*
Marjori Blaske
Cummins Power Generation
Ronnie Brooks
*Pam David
Charlene Kay Roise*
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Elisabeth and Humphrey Doermann
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Barbara and Phil Roy
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Beth Roy Jenkyn and Oliver Jenkyn
Jennifer J. Roy*
The Sorensen Family
Alan and Lisa Davis

In Memory Of

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Laurence J. Kress
Edward F. DeFoe
Laurence J. Kress
Dottie Dietz
Lee and Jo Ann Lundblad
Marie Droubie
George and Jo Anne Droub
Cecelia M. Goswitz
*Cecelia M. Goswitz Fund
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Mrs. Audrey C. Mears
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Garry and Harriet Sayre
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Reta G. Youngman
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Leadership Fund

The Katherine B. Andersen Fund
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Ronnie and Roger Brooks Fund
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Ronnie and Roger Brooks
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Burdick-Craddick Family Foundation
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Ben Cameron
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Ruth C. Shannon
Tom H. Swain
The Pew Charitable Trusts
Paula Tomei
United Health Foundation
Maureen E. Warren
Mike Wassenaar
Ann Wynia
Marcia and Jerry Yanz

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 Ta-coumba Aiken
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 Lisa D. Albrecht
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 Faye Price
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 Kate Regan
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 Daniel Renner
 M. Ann Ricketts
 Sherry and Bruce Ristau
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 Charlene Kay Roise
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 William and Susan Sands
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 Gail See
 Joe K. Selvaggio
 Ruth C. Shannon
 Noel Sidford and John Englund
 Marjorie Siegel
 Sheila Smith
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Sonya Steven
 Jim Storm
 Bill Svrluga
 Polly M. Talen
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 Micheal and Rebecca Thompson
 Rolf Thompson and CJ Jacobson
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 Paula Tomei
 Cynthia J. Toppin
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 Alexandra Valkanas
 Randi Vega
 William D. Venne
 Paul and Carolyn Verret
 Reverends William
 and Marguerite Voelkel
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 Maureen E. Warren
 Mike Wassenaar
 Paul and Lynn Weiler
 Janet Wheelock
 Dr. Joyce A. White
 Leni and George Wilcox
 Lori-Anne Williams
 Paul Williams and Michelle Moore
 Diane Wilson
 Kevin Winge and Kevin Shores
 Gary Wolfe
 Peter and Suzanne Wyckoff
 Nou Y. Yang
 Marcia and Jerry Yanz
 Terri Yearwood
 Gregory Zoidis

Shannon Institute Matching Gifts

Doris Duke Management Foundation
 Gannett Foundation
 Thrivent Gift Multiplier

Grants to the Wilder Foundation

3M Community Foundation
 ADC Foundation
 American Cancer Society
 Andersen Corporate Foundation
 Hugh J. Andersen Foundation
 Fred C. and Katherine B. Andersen Foundation
 Elmer L. and Eleanor J. Andersen Foundation
 The Katherine B. Andersen Fund of The Saint Paul Foundation
 David M. & Mary Ann Barrows Wark Foundation
 Beim Foundation
 Bell Family Charitable Gift Fund
 Best Buy Children's Foundation
 F. R. Bigelow Foundation
 Edgar W. & Jean H. Blanch Fund of The Saint Paul Foundation
 Blandin Foundation
 Blue Cross Blue Shield of Minnesota Foundation
 The Wilson and JoAnna Bradshaw Fund of The Saint Paul Foundation
 Bremer Foundation
 Ronnie and Roger Brooks Fund of The Saint Paul Foundation
 J. Peter Brull Fund of The Minneapolis Foundation
 Henry M. Burchard Fund of The Saint Paul Foundation
 Burdick-Craddick Family Foundation
 The K.K. Burhardt and A.L. Spas Fund
 Bush Foundation
 The Patrick and Aimee Butler Family Foundation
 The Cargill Foundation
 Center for Rural Policy and Development
 ClearWay Minnesota
 Comcast Foundation
 Community Technology Empowerment Project (CTEP) AmeriCorps Corporation for Supportive Housing
 Council on Crime and Justice
 Cummins Foundation
 Cummins Power Generation
 The Dietz Family Fund of The Saint Paul Foundation
 Doris Duke Management Foundation
 Ecolab Foundation
 Mary and Louis Eisenmenger Memorial Fund
 The EkoForss Fund of The Saint Paul Foundation
 Family Housing Fund
 F. M. Farrell Family Fund of the Catholic Community Foundation
 Eugene U. and Mary F. Frey Family Fund of The Saint Paul Foundation
 Frey Foundation
 B. C. Gamble and P. W. Skogmo Fund of The Minneapolis Foundation
 Gannett Foundation
 The Garofalo Foundation of The Saint Paul Foundation
 General Mills Foundation
 Norman A. Good, Jr. Fund of The Saint Paul Foundation
 Cecelia M. Goswitz Fund of The Saint Paul Foundation
 Greater Minnesota Housing Fund
 Joan and Bob Grzywinski Fund of The Saint Paul Foundation
 Guthmann Family Fund of The Saint Paul Foundation
 Lorraine and Harry Hammerly Fund of The Saint Paul Foundation
 Mary L. Hammerly Fund of The Saint Paul Foundation
 Hardenbergh Foundation
 Hearth Connection
 Anne and Peter Heegaard Family Fund of The Minneapolis Foundation
 Emma B. Howe Memorial Foundation
 Ann and Terry Huntrods Fund of The Saint Paul Foundation
 Initiative Foundation
 Joyful Women Fund
 Art and Martha Kaemmer Fund of HRK Foundation
 Leah Kayless Ingber Fund of the Jewish Community Foundation
 Kentucky Foundation for Women, Inc.
 Roger & Patricia Kerber Family Fund of Schwab Charitable Fund
 Susan Kimberly Fund of The Saint Paul Foundation
 Peter J. King Family Foundation
 Klas Family Foundation
 The Kresge Foundation
 Ralph R. Kriesel Foundation of The Saint Paul Foundation
 R.C. Lilly Foundation
 Lutheran Social Services
 The John D. and Catherine T. MacArthur Foundation
 Mardag Foundation
 Marquette Financial Companies
 Judy and Malcolm W. McDonald Family Charitable Account
 Dick and Joyce H. McFarland Family Fund of the Mpls Foundation
 The McKnight Foundation
 McNeely Foundation
 The Medtronic Foundation
 Metropolitan Area Agency on Aging
 The Minneapolis Foundation
 Minnesota Alliance With Youth
 Minnesota Department of Corrections
 Minnesota Department of Health
 Minnesota Department of Human Services
 Minnesota Early Learning Foundation
 Minnesota Housing
 Minnesota Promise Fellows
 Minnesota Wire & Cable Company Charitable Giving Fund of The Saint Paul Foundation
 Morning Foundation
 The Nicholson Brothers Fund of The Saint Paul Foundation
 Richard and Nancy Nicholson Fund of the Nicholson Family Foundation
 The Todd and Martha Nicholson Fund
 Mark and Jackie Nolan Family Fund of The Saint Paul Foundation
 Northland Foundation
 Northstar Education Finance, Inc.
 Northwest Minnesota Foundation
 Open Your Heart to the Hungry and Homeless
 Opportunity Housing Investment Fund
 Constance S. Otis Fund of The Saint Paul Foundation
 Padilla, Spear and Beardsley
 Jay and Rose Phillips Family Foundation
 Piper Jaffray Foundation
 Pohlad Family Foundation
 Ramsey County Community Human Services
 The RBC Foundation - USA
 The Carleen Rhodes Fund of The Saint Paul Foundation
 River Road Foundation
 The Rodman Foundation
 The Russell Family Charitable Fund
 The Saint Paul Foundation
 Securian Foundation
 The Sheltering Arms Foundation
 Soran Family Fund of The Saint Paul Foundation
 Clifford C. & Virginia G. Sorensen Charitable Trust of The Saint Paul Foundation
 Southern Minnesota Initiative Foundation
 Southwest Initiative Foundation
 St. Paul Children's Collaborative
 Stevens Square Foundation
 Jay and Shelley Strohmaier Charitable Fund
 Target Foundation
 Target.com
 Don W. Taylor Fund of The Minneapolis Foundation
 Travelers Foundation
 UBS Financial Services, Inc.
 United States Department of Housing and Urban Development
 Greater Twin Cities United Way
 Wells Fargo Community Funding Council
 Wells Fargo Community Support Campaign
 Wells Fargo Foundation Minnesota
 West Central Initiative Foundation
 Weyerhaeuser Family Foundation
 Mark L. & Nancy C. Wilson Family Fund of MN Community Foundation
 YWCA of Saint Paul

Heritage Partners Planned Giving Report – 2008-2009

Heritage Partners, through their gifts to Wilder's endowment, work to sustain the Wilder vision to enrich the Saint Paul community and improve the lives of its most vulnerable citizens.

They express their deep commitment by making a planned or endowed gift through bequests, life income arrangements, and other estate plans that benefit the Amherst H. Wilder Foundation. We gratefully acknowledge our Heritage Partners for their lasting support.

The Amherst H. Wilder family established the Wilder Foundation Endowment Fund through a bequest of \$2.6 million more than 103 years ago. At the end of fiscal year 2009, the endowment principal was \$154.7 million. Sound investment policies are responsible for the substantial growth of the original bequest. Heritage Partners add their own generous planned gifts to the original endowment to help Wilder impact even more lives of Saint Paul residents in need today and for generations to come.

The investment committee of the Wilder Board of Directors oversees endowment funds, establishes overall investment strategy, sets allocation targets, and hires and evaluates professional management. Wilder invests funds with the goal of preserving and increasing principal, while supporting programs from a portion of the earnings.

Investment Committee members:

- James P. Steiner, chair
 - Managing Principal/CEO Lowry Hill
- Stan K. Dardis
 - CEO, Bremer Financial Corp. (retired)
- Elizabeth M. (Sandy) Kiernat
 - Wilder Foundation Board Chair
- Malcolm W. McDonald
 - Space Center Executive (retired)
- Xoua Thao, MD
 - Thao Medical Center

Heritage Partners in Memoriam

- Edgar W. Blanch
 - May 24, 1911 – January 22, 2004
- Elizabeth Bogared
 - November 23, 1900 – November 13, 1997
- Hildegard H. Conkling
 - October 26, 1901 – March 18, 1996
- Robert A. Crowe
 - January 12, 1916 – March 25, 1996
- Dottie Dietz
 - April 7, 1930 – December 11, 2008
- Lorraine M. Ellingson
 - October 30, 1904 – September 12, 2001
- Arthur R. Emmerich
 - June 12, 1909 – January 10, 1995
- William Gilbert
 - October 14, 1908 – October 13, 2007
- John Hauschild
 - June 2, 1935 – February 4, 1998
- Herman Hertog
 - September 12, 1930 – September 1, 2006
- Catherine J. Hill
 - October 1, 1915 – November 9, 2008
- John Lindsay Hill
 - December 14, 1909 – August 30, 2009
- Martha E. Hoover
 - October 31, 1909 – February 13, 2006
- Irving J. Jerry
 - March 5, 1905 – April 12, 1995
- Mary D. Jerry
 - October 24, 1909 – August 22, 2007
- David B. Kachel
 - May 13, 1931 – September 20, 2004
- Francis LaBelle
 - January 27, 1910 – August 6, 2001
- Martha A. Larson
 - June 21, 1908 – June 15, 1996
- Alice Leach
 - September 21, 1911 – October 19, 1998
- Roger Lenzeimer
 - April 28, 1928 – April 3, 2000
- Irene Maistrovich
 - July 22, 1917 – December 30, 2008
- L. Frank Maistrovich
 - November 13, 1916 – October 5, 2007
- Charles Naumann McCloud, M.D.
 - May 20, 1912 – December 10, 1998
- Robert A. Mundschenk
 - January 30, 1944 – May 26, 2007
- Eleanor Nyberg
 - April 24, 1918 – February 3, 2004
- Walter T. Nyberg
 - May 31, 1919 – February 27, 2007
- George C. Power, Jr.
 - March 31, 1914 – July 18, 1995
- Norman M. Rose
 - May 6, 1920 – August 4, 2007
- Leonard H. Tesmer
 - August 27, 1924 – December 7, 2000
- Robert H. Tucker
 - April 3, 1911 – August 1, 1998
- Lucille O. Werner
 - October 20, 1913 – August 16, 2004
- Winnie Wickworth
 - June 5, 1929 – February 1, 2001
- Jean Wilkening
 - October 1, 1926 – November 23, 1996
- Reta Youngman
 - September 20, 1934 – May 21, 2008

Heritage Partners

- Anonymous
- Brenda Becker
- John and Anne Bendt
- William J. Benzick
- Margaret M. Betts
- Charles R. Betts
- Craig and Kathy Binger
- Jean H. Blanch
- Tisha Bolger
- Charlton Dietz
- Elisabeth and Humphrey Doermann
- Drs. Phillip and Sandra Edwardson
- Judith Gavin
- Bob and Elaine Golberg
- Nancy Hauschild
- Mary S. Heiserman, Ph.D.
- John and Violet Hertog
- Adrian and Nancy Hertog
- Katharina Hertog
- John Hill
- Bernice Jessen
- Rod and Lil Johnson
- Nancy Kachel
- Elizabeth and Bruce Kiernat
- Tom and Mary Kingston
- Laurence J. Kress
- Verona LaBelle
- John and Nancy Lambros
- Dusty and George Mairs
- Philip C. Manz
- Paul and Tara Mattessich
- David and Mary Jo Monson
- John and Renee Nagel
- Constance S. Otis
- Gregory and Phyllis Owen
- George and Diane Power
- Ken and Nina Rothchild
- Barbara and Phil Roy
- David and Cecilia Simpson
- Jean Teigland
 - and Russ Felkey
- Rolf Thompson
 - and CJ Jacobson
- Paul and Carolyn Verret
- Paul W. Werner
- Richard and Florence Wickworth
- Robert R. Wilke
- Robert and Kathy Yaeger
- Marcia and Jerry Yanz
- Richard and Janine Zehring

In Memoriam

We honor the following Wilder Heritage Partners who passed away this fiscal-year:

- Dottie Dietz
- Catherine Hill
- Irene Maistrovich

AMHERST H. WILDER GENERAL ENDOWMENT

The Wilder Foundation began shortly after the turn of the century through the wills of Amherst Holcomb Wilder, his wife, Fanny Spencer Wilder, and their daughter, Cornelia Day Wilder Appleby.

Amherst Wilder came to Saint Paul in 1859 from his home in New York, and over time accumulated a fortune in the development of the Northwest. A bold and versatile entrepreneur, Wilder's many interests included trading, freight and stagecoach transportation, government contracting, lumbering, banking and insurance, real estate, and railroading.

As Wilder grew older, his concern about what would become of his estate if all members of his family died in a common accident, or if his daughter were to die childless, led him to draft a will. The will directed, upon his death, one-third of his estate to bequeath to Fanny, one-third to Cornelia Day, and one-third to grandchildren. If there were no grandchildren, one-third to aid the poor people in Saint Paul.

Amherst died in 1894 at the age of 66. A few years after Wilder's death, Cornelia Day married but had no children. In 1903, she died of pneumonia following a routine surgery. Fanny died three months later, despondent. The Wilder family's estate created a charity to "aid and assist the worthy poor, sick, aged, and otherwise needy persons of Saint Paul... and without regard to, or discrimination for, any such persons by reason of their nationality, sex, color, or religious scruples or prejudices."

This far-sighted and far-reaching purpose has remained the basic mission of the Foundation throughout its history. In 1974, the service area of the Foundation expanded to include the greater Saint Paul metropolitan area. Wilder's heritage and forward-thinking, inclusive vision continues to resonate with a growing number of partners and donors.

BOARD-DESIGNATED ENDOWMENT FUNDS

Eight Board-designated endowment accounts, in addition to the Wilder family trust, provide opportunities for people to contribute gifts that will have a perpetual benefit to those served by Wilder. The board established the following endowment funds:

- Wilder Foundation (General Use)
- Services to Children and Families
- Services for the Elderly
- Wilder Center for Communities
- Wilder Research
- Children's Mental Health
- Supportive Housing
- Children's Residential Services

The principal of these endowment accounts is reserved for future strategic initiatives that may require long-term capital accumulation. Only by action of the Wilder Board of Directors, is the principal of quasi-endowment accounts released.

NAMED ENDOWMENT FUNDS

Gifts of \$10,000 or more may establish named endowment accounts. Once established, donors can add gifts of any size to the funds. Wilder invests named endowment accounts and Wilder's endowment funds together. Over time, Wilder uses a portion of the income from the principal to support its general operations and specific programs.

Amy Benzick Memorial Fund

Amy's father, William (Bill) Benzick, established The Amy Benzick Memorial Fund to enhance services to children. Bill's vision is for children with special challenges to have opportunities to develop to their full potential.

Elizabeth Bogared Elderly Services Fund

Elizabeth Bogared was a member of the Wilder Senior Center for three years prior to becoming their receptionist at age 73. She worked for Wilder in several different capacities until her retirement at age 89. After a stroke, Elizabeth moved to Wilder Residence East and lived there until her death at age 97. Her bequest endows activity programs for older adults.

Ronnie Brooks Leadership Fund

Alumni and friends of the James P. Shannon Leadership Institute established the Ronnie Brooks Leadership Endowment Fund to honor Ronnie Brooks and her service as the Institute's founding director. The fund subsidizes participation in the Institute's nonprofit leadership development programs.

The James P. Shannon Leadership Institute provides for experienced nonprofit, civic, and community leaders a yearlong experience integrated with their work and designed to foster clarity, creativity, and a renewed commitment to service. Participants clarify the purpose of their work, the core values they want their lives and work to exemplify, and the strategies they can pursue to enhance effectiveness and satisfaction.

The result is a cadre of leaders with the focus, energy, and dedication our community needs.

Participants grow in knowledge of self, commitment to service, feelings of success, and connection to others, thereby setting the stage for more vital leadership. The Institute directly addresses the need to retain proven leaders and ensure they are able to sustain the purposeful, ethical, and effective leadership our communities need.

The Center for Children with Reactive Attachment Disorder Fund

Reactive Attachment Disorder (RAD) is a serious psychological condition associated with children who have experienced severe physical, sexual, and/or emotional abuse, neglect, abandonment or separation from parents at a very young age. These children have experienced a major disruption in the bonding process between parent and child. They are unable to form loving relationships and exhibit a host of psychological, behavioral and developmental problems because of their traumatic past.

Started in 2001 with a \$1,000,000 endowment grant from the Bush Foundation, The Center for Children with Reactive Attachment Disorder uses a multi-sensory approach carried out in a residential setting. The goal of this therapy is to bring the child to a level where they will feel safe and comfortable exploring unresolved trauma. The Center provides research into effective treatment models and training for caregivers that promote healthy attachments.

Community Research Associates Fund

Community Research Associates, Inc., incorporated in New York, New York on April 19, 1949.

In 2006, Richard Dethmers, on behalf of Community Research Associates, Inc., approached Wilder Foundation regarding dissolving the non-profit and gifting its remaining assets to establish an endowment fund to benefit Wilder Research. Wilder Research and Community Research Associates shared similar visions.

The purpose of the Community Research Associates Endowment Fund is to engage exclusively in charitable, scientific, literary or educational activities through the medium of social research, for the improvement of welfare, health, recreational and other civic services. The research, studies and surveys of civic conditions are designed to improve the welfare and happiness of humanity by making the materials from studies and surveys available through publications, consultation and otherwise.

Hildegard H. Conkling Fund

The Hildegard H. Conkling Endowment Fund originated through a charitable remainder trust and a bequest. Hildegard was born in Saint Paul in 1901 and lived to age 94. She loved her home at Wilder Residence West and considered Wilder employees her "family."

Dr. Phil Edwardson Fund for Children

Dr. Edwardson joined Wilder in 1970 and became medical director of the Child Guidance Clinic in 1980. When he retired in 2001, his family and colleagues established The Dr. Phil Edwardson Fund for Children to honor Dr. Edwardson's commitment and contributions to the field of children's mental health. The fund supports efforts to provide effective, affordable mental health services to children from the East Metro, especially those with the least access and greatest need. As a child psychiatrist at Wilder's Child Guidance Clinic, Dr. Edwardson treated more than 1,000 children.

Lorraine M. Ellingsen Fund

Lorraine volunteered at Wilder Senior Citizen Center. She died at the age of 95 and bequeathed to Wilder more than \$1.2 million dollars for general support. The Lorraine M. Ellingsen Trust provided income for her two brothers; however, her brothers predeceased her, resulting in direct distribution of her estate to charities.

Frank M. DeForce Fund

In 1875, when he was 20 years old, Frank DeForce moved to Saint Paul's Lowertown from East Erie, Pennsylvania. He worked as a messenger for American Express for fifty years. In 1929, Mr. DeForce married Mae Schwab, a stenographer for a prominent Saint Paul attorney. They were married for eight years until his death in 1937. Mae eventually moved into the Protestant Home where she later died at the age of 85.

The Frank M. DeForce Fund originated through the will of Mr. DeForce, who wished to support the work of The Home for the Friendless Association of the City of Saint Paul. The Home for the Friendless Association later became the Protestant Home. In 1974, the Protestant Home merged with the Wilder Foundation, establishing Wilder Residence East. Wilder received the proceeds of the trust to support the needs of older adults.

Mary E. Gillis Fund

When Mary Gillis drafted her will in 1930, a portion of her estate was to be placed in trust to provide income for her son, grandson, and a close friend. In 1992, the Protestant Orphan Asylum received the remaining principal.

The Protestant Orphan Asylum became part of Children's Services, Inc. and later liquidated its assets to the Amherst H. Wilder Foundation. In 1993, the court granted Wilder the remainder interest. Earnings from the Mary E. Gillis Fund support services for children.

John Hauschild Corporate Administration Fund

John Hauschild joined the Wilder Foundation in 1983 as Vice President of Finance. He became Treasurer in 1990 and skillfully managed the Wilder Family Trust. John's fiscal conservatism and attention to the markets served the Foundation well. John was proud of the Wilder mission and realized the valuable role Corporate Administration played in fulfilling it. With support from Gemini Corporation, John established a two-life insurance policy and requested the proceeds endow educational and recognition programs for the Wilder Foundation's Corporate Administrative personnel. Since John's death in 1998, gifts in John's memory help fund his named endowment account as will the insurance policy proceeds when they mature.

Adriana and Herman Hertog Memorial Fund

Adriana and Herman Hertog immigrated to the Twin Cities from Holland in 1926. Herman worked for Burlington Northern as a track department supervisor and Adriana helped in the kitchen at Mechanic Arts High School in Saint Paul. In 1985, Adrian, Herman, and John Hertog memorialized their parents through a gift, establishing The Adriana and Herman Hertog Memorial Fund. The Hertog sons designated proceeds from the Adriana and Herman Hertog Fund to enhance volunteerism by strengthening the recruitment, orientation and recognition of volunteers. Adriana was an enthusiastic Wilder volunteer in elderly services.

Dale A. Hoover Fund

The Dale A. Hoover Endowment Fund originated in 2001 through an outright gift from Dale's widow, Martha and her three daughters, Margaret H. Hoover-Maron, Catherine A. Rudenick, and Joelle R. Whitson. The fund supports children and families services.

Dale grew up on a farm in Kansas and later came to Saint Paul to find work. He served in the Marine Corps from 1942 to 1945 and earned a Bronze Star for bravery under fire. Before shipping out to the South Pacific Guadalcanal, he married his Saint Paul sweetheart, Martha. After the war, Dale and Martha settled in Saint Paul and raised their three daughters.

Mary D. and Irving J. Jerry Family Fund

A lifelong resident of the Saint Paul area, Mary Jerry was the daughter of Swedish immigrants. She did not have a lot growing up. Mary remembered her brothers swimming at the Wilder baths in Saint Paul, along with Wilder's services for the poor. Her husband, Irving, the son of French immigrants, ran an auto repair business. Mary and Irving married and raised four children together. In 1940, they moved to Saint Paul Park where they both lived long lives into their nineties. Mary's charitable bequest established the Mary D. and Irving J. Jerry Family Fund for Wilder's general purposes.

Tom and Mary Kingston Family Fund

Tom and Mary Kingston are dedicated professionally and personally to serving the needs of the most vulnerable of our community.

Mary worked in the psychiatric units of Saint Paul hospitals during her early career as a registered nurse. She later became a psychologist. Tom was the fifth executive to direct the Amherst H. Wilder Foundation since 1910. He began his career as a teacher, co-founded a social service organization to treat chemically dependent kids, and joined Wilder Foundation in 1980.

Under Tom's leadership as President, the Foundation focused its mission on helping transform the lives of the most vulnerable in Saint Paul. Their fund supports Wilder's general mission.

Kofi Forever Fund

Established in 2008 by a group of donors, Kofi Forever Fund seeks to sustain and enhance the innovative array of Kofi Services for African American youth.

African American boys are at disproportionate risk of school failure, involvement in illegal activities that land them in the juvenile justice system, and continuance of serious problems. Services to African American boys and their families are among the greatest need in our community.

As an example, Project Kofi is a culturally specific, culturally affirming school-based mental health program developed to increase positive functioning of African American boys in their homes, schools and communities. "Kofi" derives from a word meaning "child of growth" in Akan Asente, a Ghanaian dialect. Project Kofi approaches African American boys in a holistic way, providing an opportunity to receive needed mental health services while developing a sense of identity, self-confidence, cultural affirmation, and hope.

Boys served by Project Kofi manifest serious behavioral and emotional disturbances.

Many have experienced violence and exhibit attentional deficits. Most often, the parents of Project Kofi boys are single, low-income, and struggling to overcome the barriers presented by racism and poverty. At the same time, they are responding to their child's mental health needs and assuring they receive a strong education.

Since its inception in 1991, Project Kofi has aimed to reduce mental health care disparities and stigma, and improve the likelihood of success for African American boys with severe behavioral and emotional disturbances. Project Kofi has six objectives for each boy: 1) Improve mental health status; 2) Improve behavior at home, in school and in the community; 3) Teach anger management and conflict resolution skills; 4) Maintain or improve academic performance and attendance; 5) Develop positive self-perception and cultural pride; and 6) Increase parental involvement in school and educational activities.

Project Kofi uses evidence-based practices and proven interventions. The public schools are the venue for providing services during the school day. The school setting is optimal for collaborating with teachers and parents about how best to respond to challenging problems and behaviors at school.

Kofi Services intends to bring forward a broader array of resources to benefit African American boys and girls. Education, prevention, and interventions will equip African American youth with skills and information that has the potential to move Kofi graduates towards self-sufficiency, resilience, and personal success - forever.

Francis and Verona LaBelle Children's Health Care Fund

Francis had a severe thyroid problem as a teenager. He lived with a brother in Saint Paul in order to receive critical medical care. His family was very poor and he received free care from the Wilder Health Clinic. Francis never forgot the care he received from Wilder, and when able, he decided to repay the Foundation for its kindness.

After his recovery, Francis worked in a lumber camp, a candy factory, and on his father's dairy farm in Centerville, Minnesota. In 1934, Francis and Verona were married and they purchased the 60-acre vegetable family farm. They later sold the farm and moved to Saint Paul where Francis worked with a construction and remodeling firm. In 1948 they moved to Forest Lake (Verona's hometown), and he began a company, LaBelle Construction, that developed land and built homes.

In 2000, Francis and Verona established an endowment fund with a gift of stock given in gratitude for the care Francis received. When Francis passed away in 2001, Verona made a second gift in his memory. Children's health services, including mental health care, are the beneficiary of the proceeds from this fund.

Otto Link Elderly Services Fund

John and Catherine Hill established the Otto Link Elderly Services Endowment Fund in 1974 through a trust to which they subsequently added gifts. They named the fund in memory of Catherine Hill's father who lived at Wilder Residence West. The Hills made the gift to show appreciation for the care and concern Wilder employees gave him during the last years of his life. Their gift provides income to enhance Wilder's services to older adults.

Louise and George Mairs Fund for Community Research

During his 50-year career in the financial industry, George A. Mairs earned a reputation for astute investments backed by sound research. George approaches his charitable “investments” with the same thoroughness and attention to detail. Wilder Research’s role in identifying unmet community needs impressed him. Research enables Wilder to design and execute programs that respond to those needs. Just as important, Wilder is willing to discontinue programs when research shows there is no longer a need or when others address the need.

Wilder Research is one of the largest nonprofit centers in the United States dedicated solely to applied research and evaluation in the human service field. It strives to help families and communities thrive, get at the core of community concerns, and raise issues overlooked or poorly understood. George became convinced there was a need to support this important work. His gifts fund a Wilder Research named endowment fund and honor the memory of his parents, Louise and George Mairs.

L. Frank and Irene Maistrovich Fund

Frank and Irene were kind and loving people. Frank was a disabled World War II veteran. After the war, he obtained a degree from the University of Minnesota and took a job with the Internal Revenue Service, where he worked until his retirement. Irene was born in Montana. She taught school, and eventually became an office manager for a local architectural firm. They married later in life and never had children.

During their lifetimes, their charitable donations and gifts always focused on people in need. Their estate reflected the same philosophy, leaving the greatest gifts to those who needed it most or charities serving the most vulnerable. Frank and Irene requested proceeds of their charitable remainder unitrust provide general support for Wilder services.

Charles Naumann McCloud, M.D. Memorial Fund

Dr. Charles Naumann McCloud, Jr. (1912-1998) was a Saint Paul native. He was the son of Dr. Charles Naumann McCloud and Agatha de Lambert McCloud. Dr. McCloud graduated from the University of Minnesota Medical School. He served two years in the European theatre in World War II, then lived and practiced medicine in Saint Paul. His wife, Deborah, described her husband as “a kind and concerned physician and family man. He made house calls every night and especially on Sundays. He was unpretentious with a good sense of humor, enjoyed fly fishing, birding and friends.” Mrs. McCloud memorialized her husband with this general endowment fund bearing his name.

Roberta A. Mundschenk Children’s Fund

Roberta Mundschenk’s path to serenity led to her garden, a quiet place where she could escape the world and get lost in beauty. She loved children, gardening, and walking. This love was the inspiration behind the creation of her labyrinth at Bush Memorial Children’s Center. The labyrinth gave children a quiet place to escape the troubles they faced and allowed them a place to reflect and collect their thoughts just as Roberta had in her garden.

In addition, proceeds from her Charitable Remainder Unitrust established a named fund to enhance and improve the lives of vulnerable children served by Wilder programs through “extras” not included in program operating budgets. Her gift helps children in ways most helpful to them and rotates annually between programs serving children based upon the prioritized needs of the programs. Funds may be used for but are not limited to sporting equipment, therapeutic toys, special outings, gardening activities, educational resources, or speakers for children and staff.

Harry T. and Helen I. Nagel Children’s Fund

You can imagine the surprise when John Nagel, Wilder Foundation Treasurer, saw his father’s name (Harry) in the journal of children admitted to the Protestant Orphan Asylum in 1902. He remembered his father mentioning that he, along with his brother and sister, were placed in an orphanage after his grandfather died. Harry’s newly widowed mother couldn’t take care of the children until she regained the financial ability to raise the family. Seven months later, the children reunited with their mother and their family life resumed.

This discovery, along with deep Saint Paul roots dating back to the mid-1800s, prompted John and his wife, Renee, to establish an endowment in memory of John’s father and mother. They chose the Wilder Foundation because the Protestant Orphan Asylum was the forerunner of children’s residential programs at Wilder. Earnings from this fund help children and families, especially low-income and at-risk youth and families.

Walter and Eleanor Nyberg Fund

Walter and Eleanor enjoyed hiking the trails, pristine woods, meadows and farmland at Wilder Forest with the Minneapolis Hiking Club. Realizing there are annual expenses to maintain over 1,100 acres and numerous buildings and programming, Walter and Eleanor dedicated the remainder interest from their charitable gift annuities and charitable bequest to Wilder’s Endowment Fund supporting Wilder Forest. Their generosity will help future generations enjoy the wonders of nature. Walter and Eleanor left their entire estate to advance peace and social justice causes and many charitable missions.

Jeanne and George C. Power, Jr. Fund

In 1993, George Power, Jr. read the book *Amherst H. Wilder and His Enduring Legacy to Saint Paul* and learned that his grandfather, George C. Power, was one of the six Wilder family friends who filed the original articles of incorporation to create the Wilder Charity. In fact, his grandfather was the first vice president of Wilder in 1910. The first George C. Power served as a Wilder trustee until his death in 1912. When George C. Power, Jr. read about his grandfather’s involvement, he decided to help build Wilder’s endowment.

George returned from World War II in 1946, and with his wife, Jeanne, settled in Saint Paul less than two miles from the homes of his father and grandfather. George joined the George A. Mairs investment firm in Saint Paul. The firm prospered and was renamed Mairs and Power in 1954. George served on Boards for several community organizations as well as the Episcopal Church in Minnesota until his death in 1995.

George C. Power, III made an additional gift to establish a named endowment fund in memory of his parents, Jeanne and George C. Power, Jr. for general support.

Sister Helen Louise Roth Fund

This endowment fund memorializes Sister Helen Louise Roth. The Wilder Foundation received a contribution, representing its remaining assets, from the trustees of the former Juvenile Horizons program. Wilder Trustees established a named endowment fund for Wilder programs.

Leonard H. Tesmer Fund

A bequest established The Leonard H. Tesmer named endowment fund to fund Wilder’s work with emotionally disturbed children. Leonard was born and raised in Saint Paul, graduated from John Marshall High School, and served in the Navy during WWII. After the war, he worked for Union Depot, and Burlington Northern.

Leonard received counseling from Wilder Child Guidance Clinic as a young boy. He never overcame his emotional difficulties and came to believe more therapy, as a child, would have decreased the severity of his lifelong mental health challenges. From this experience, it became his goal to help children with emotional problems.

Robert H. Tucker Fund

Bob Tucker (1911-1998) spent most of his life living and working in Saint Paul. He graduated from University High, the University of Minnesota law school, and worked for 3M for 34 years.

Bob was a member of the Wilder Board from 1971 to 1981, serving as vice president and president. His leadership significantly broadened human services to include the provision of affordable housing, corrections programs, children's educational and residential programs, and expanded services for older adults.

Bob's community involvement included terms as president of several organizations, including the Saint Paul United Way, Saint Paul School Board, YMCA of Greater Saint Paul, and the Boy Scout Council. He served as trustee at Hamline University and as a member of the Minnesota Pollution Control Agency.

Bob was concerned for children, older adults and families. His estate gift established the Robert H. Tucker Fund to support Wilder services.

Victor M. Watkins Fund

The Victor M. Watkins Fund originated through the will of Anne Watkins Wilder, his daughter. Victor Watkins served as financial secretary to Amherst Wilder and was the first chief executive of the Wilder Foundation from 1905 until his death in 1921.

Anne Wilder's will designated that, upon her husband's death, the proceeds of her estate form a corporation called the Victor M. Watkins Convalescent Home. Her husband, Colonel William T. Wilder (no relation to Amherst H. Wilder) died in 1957. The value of her estate at that time was approximately \$240,000

In accordance with her will, the Foundation created a corporation and designated that a portion of a planned health care center for the elderly should serve formerly employed women. From 1961 to 1999, the second and third floors of the east wing of the Wilder Infirmary at 512 Humboldt Avenue became the Victor M. Watkins Convalescent Home. Ramsey County District Court designated the Watkins fund to help fund Wilder's Juvenile Horizons Home (renamed Watkins Center) to support pregnant and parenting adolescent girls from 1999 to 2003.

In November 2003, the District Court approved the use of the Watkins Fund for programs and services of the Wilder Foundation that benefit women over the age of 12 in need of services to maintain or achieve self-sufficiency.

Reta G. Youngman Research Fund

Reta was born in Canada and moved to Minnesota to attend the University of Minnesota at the urging of her mother, who wanted her daughter to have a better life. She majored in English, Dental Hygiene, and French. She worked in Public Health, traveling to give dental care to young children. Through this work, she grew to love working with young Hispanic children. She traveled to Central America to volunteer and studied Spanish.

Reta left her entire estate to Wilder Research as it relates to children and youth development and education. She believed Wilder was best at helping immigrant families learn the language and achieve success in schools. Reta bequeathed her entire estate to Wilder because "everyone in her family did quite well in life."

Current Investment Policy

Over time, the investment goal for the Endowment Fund is to achieve a total return (current income plus market gain) of 5.0 percent plus the rate of inflation.

Investment Performance

The original \$2.6 million bequest that started the Wilder Foundation has grown to more than \$148 million because of sound investment policies.

Current Spending Policy

When a donor makes a gift designated for an endowment, the Amherst H. Wilder Foundation holds the funds in perpetuity. Wilder invests the principal and a portion of the return is available each year to support the designated program. The payout is 5.0 percent of the inflation-adjusted market value of the endowment for the prior five-year period. The Foundation transfers anything remaining back to the endowment so that it continues to grow and provide future funding for the purpose designated by the donor. The Foundation manages the endowment in order to maintain the inflation-adjusted purchasing power of the endowment.

Fiscal Year 2009 Endowment Accounts Report

Supporting Funds	Principal Balance 7/1/2008	Net Investment Total Return	Amount Used For Donor Purposes	New Gifts/ Additions to Principal	Principal Balance 6/30/2009
Wilder Foundation					
Amherst H. Wilder Family Endowment	\$215,052,963	(\$39,564,983)	(\$26,755,133)	\$0	\$148,732,847
ADDITIONS TO THE WILDER FAMILY ENDOWMENT					
Wilder Foundation General					
Board Designated Fund (General)	178,999	(32,932)	(8,950)	14,333	151,450
Hildegard H. Conkling Fund	177,589	(32,672)	(10,836)		134,080
Lorraine M. Ellingsen Fund	1,342,786	(247,043)	(67,139)		1,028,604
John Hauschild Corporate Administration Fund	15,003	(2,760)	(750)		11,493
Adriana & Herman Hertog Memorial Fund	12,154	(2,236)	(608)		9,310
Tom & Mary Kingston Family Fund	45,705	(8,409)	(2,285)	60,667	95,678
Charles Naumann McCloud, M.D. Memorial Fund	42,988	(7,909)	(2,149)		32,930
Jeanne & George C. Power, Jr. Fund	11,307	(2,080)	(565)		8,661
Robert H. Tucker Fund	19,776	(3,638)	(989)		15,149
L. Frank & Irene Maistrovich Fund				27,568	27,568
Anonymous Fund In Honor of Staff				10,000	10,000
Services to Children & Families					
Board Designated Fund (Children & Families)	59,904	(10,428)	(2,834)	6,177	52,819
Board Designated Fund (Children's Residential)	84,981	(16,385)	(4,427)		64,169
Children's Health Care Fund	40,502	(7,452)	(2,025)		31,025
Amy Benzick Memorial Fund	43,926	(8,081)	(2,196)		33,649
Board Designated Fund (Housing)	15,627	(2,875)	(781)	6,266	18,237
Center for Children with Reactive Attachment Disorder	1,021,931	(188,013)	(51,097)		782,821
Board Designated Fund (Mental Health)	853	(179)	(26)		648
Dr. Phil Edwardson Fund for Children	12,633	(2,324)	(632)	100	9,778
Mary E. Gillis Fund	60,323	(11,098)	(3,016)		46,209
Dale A. Hoover Fund	54,625	(10,050)	(2,731)		41,844
Harry T. & Helen I. Nagel Children's Fund	53,478	(9,839)	(2,674)	5,318	46,284
Sister Helen Louise Roth Fund	5,611	(1,032)	(281)		4,298
Leonard H. Tesmer Fund	246,733	(45,393)	(12,337)		189,003
Victor M. Watkins Fund	1,101,584	(202,667)	(55,079)		843,838
Frances & Verona LaBelle Children's Health Care Fund	12,050	(2,217)	(603)		9,231
Walter & Eleanor Nyberg Endowment Fund	7,565	(1,392)	(378)	39,324	45,119
Roberta A. Mundschen Children's Fund	87,787	(16,151)	(4,389)		67,247
Mary D. & Irving J. Jerry Endowment	25,175	(4,632)	(1,259)		19,285
Kofi Forever Endowment Fund	26,255	(4,830)	(1,313)	21,677	41,789
Services to Elderly					
Board Designated Fund (Elderly)	45,349	(8,343)	(2,267)	1,739	36,477
Elizabeth Bogared Elderly Services Fund	68,983	(12,691)	(3,449)		52,843
Otto Link Elderly Services Fund	194,574	(35,797)	(9,729)		149,048
Wilder Center for Communities					
Board Designated Fund (WCC)	7,162	(1,318)	(358)	60	5,546
Ronnie Brooks Leadership Fund (Shannon Institute)				158,410	158,410
Wilder Research					
Board Designated Fund (WR)	18,369	(3,379)	(918)	4,980	19,051
Louise & George Mairs Fund for Community Research	793,323	(145,954)	(39,666)	150,000	757,703
Reta G. Youngman Research Fund				697,844	697,844
Community Research Associates Fund				22,785	22,785
Additions to Wilder Endowment- Subtotal	5,935,610	(1,092,200)	(298,737)	1,227,248	5,771,920
Total Wilder Foundation	220,988,573	(40,657,183)	(27,053,870)	1,227,248	154,504,767
Bank Trust Companies					
US Bank-Frank M. DeForce Fund	247,700	(56,607)	(16,307)		174,786
Total Funds Supporting Wilder Foundation Programs	\$221,236,273	(\$40,713,790)	(\$27,070,177)	\$1,227,248	\$154,679,553

Note: FY 2008 and prior year amounts were based on preliminary numbers, not the final audited financials. Over the last few years this has resulted in a difference of almost \$3 million dollars between the actual balances and the Heritage Partners Report. For FY 2009 the timing of production of the Heritage Partners Report is being adjusted to allow for the use of audited balances. Beginning balances from FY 2008 have been adjusted to reflect audited balances and thus will not tie to the FY 2008 report.

The Wilder Foundation thanks these generous sponsors for their support of our sixth annual **Building on the Legacy** fundraising breakfast in 2008. Their critical support helps build awareness of Wilder's work in the community and ensures that all contributions to the Wilder Foundation directly benefit Wilder programs.



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